

## Top Funds recommended based on investment time frame

### Equity Funds

Sr. No.	Category	Fund Manager	NAV	AUM (in ` Cr)	Lumpsum Investment						Portfolio Attributes			SIP Investment					
					Abs Return(%)			CAGR (%)			Beta	Sharpe Ratio	Information Ratio	Investment Value of ` 10,000 per month			Present Value (`)		
					1 M	3 M	6 M	1 Y	3 Y	5 Y				1,20,000	3,60,000	6,00,000	1 Y	3 Y	5 Y
<b>Large Cap (Time Frame: 3 Years Plus)</b>																			
1	ICICI Pru Bluechip	Anish Tawakley, Vaibhav Dusad	69.09	35049	-1.58	-0.37	5.34	3.58	17.14	11.15	0.95	0.18	0.06	-1.18	19.18	14.83	1,19,292	4,68,388	8,47,852
2	Mirae Asset Large Cap	Gaurav Misra, Gaurav Khandelwal	79.04	34194	-2.10	-1.44	2.23	-0.32	14.72	10.42	0.97	0.15	-0.11	-5.96	16.56	13.88	1,16,380	4,53,040	8,30,426
3	Nippon India Large Cap	Sailesh Raj Bhan, Ashutosh Bhargava	55.00	12612	-0.98	-0.65	5.42	7.22	17.19	10.55	1.05	0.17	0.03	0.15	19.76	13.98	1,20,090	4,71,794	8,32,118
	<b>NIFTY 100—TRI</b>				<b>-3.73</b>	<b>-3.30</b>	<b>0.55</b>	<b>0.62</b>	<b>15.68</b>	<b>11.07</b>				<b>-3.68</b>	<b>18.3</b>	<b>14.96</b>	<b>1,17,777</b>	<b>4,63,228</b>	<b>8,50,147</b>
<b>Focused (Time Frame: 3 Years Plus)</b>																			
1	Franklin India Focused Equity	Ajay Argal, Anand Radhakrishnan	70.32	8414	-2.18	-0.91	5.75	3.73	19.46	11.63	1.03	0.19	0.08	-5.10	21.72	16.05	1,16,907	4,83,419	8,70,479
2	IIFL Focused Equity	Mayur Patel	30.56	3417	-0.48	-0.40	6.12	-0.46	18.36	15.87	0.97	0.20	0.06	-12.28	19.01	18.11	1,12,411	4,67,369	9,09,629
3	Nippon India Focused Equity	Vinay Sharma, Prateek Poddar	80.17	6236	-2.09	-2.78	0.82	0.09	19.97	10.56	1.09	0.19	0.11	-1.08	24.89	17.15	1,19,349	5,02,452	8,91,217
	<b>NIFTY 500—TRI</b>				<b>-3.81</b>	<b>-3.33</b>	<b>0.89</b>	<b>0.01</b>	<b>17.01</b>	<b>10.98</b>				<b>-4.80</b>	<b>20.22</b>	<b>15.60</b>	<b>1,17,091</b>	<b>4,74,513</b>	<b>8,26,095</b>
<b>Large &amp; Mid-Cap (Time Frame: 3 Years Plus)</b>																			
1	ICICI Pru Large & Mid Cap	Ihab Dalwai	581.10	6210	-2.06	-0.51	5.94	6.42	21.17	12.20	0.97	0.22	0.07	4.21	26.24	17.99	1,22,492	5,10,604	9,07,381
2	Quant Large & Mid Cap	Ankit Pande,Vasav Sahgal	71.11	549	-6.12	-3.60	3.47	2.88	23.65	13.23	0.84	0.25	0.09	2.24	26.77	19.51	1,21,334	5,13,842	9,36,819
3	SBI Large & Midcap	Saurabh Pant	389.10	9077	-2.13	-3.60	5.38	3.73	18.23	12.14	0.96	0.20	-0.02	-4.35	22.36	16.70	1,17,367	4,87,271	8,82,772
	<b>NIFTY LargeMidcap 250 - TRI</b>				<b>-3.90</b>	<b>-3.61</b>	<b>1.10</b>	<b>0.65</b>	<b>18.75</b>	<b>11.69</b>				<b>-5.45</b>	<b>22.68</b>	<b>16.94</b>	<b>1,16,692</b>	<b>4,89,199</b>	<b>8,87,205</b>
<b>Flexi-Cap (Time Frame: 3 Years Plus)</b>																			
1	Franklin India Flexi Cap	Anand Radhakrishnan, R. Janakiraman	987.01	10431	-3.07	-2.92	4.32	0.03	19.09	10.73	1.01	0.20	0.11	-4.25	22.69	15.88	1,17,429	4,89,234	8,67,260
2	HDFC Flexi Cap	Roshi Jain,Priya Ranjan	1139.78	32155	-2.00	0.12	7.39	11.03	21.35	11.89	1.04	0.20	0.14	6.70	24.87	17.01	1,23,942	5,02,302	8,88,582
3	Quant Flexi Cap	Ankit Pande, Sandeep Tandon	59.80	920	-7.78	-5.61	3.70	0.16	34.95	17.32	0.96	0.35	0.38	-5.82	39.63	27.13	1,16,463	5,94,004	10,93,305
	<b>NIFTY 500—TRI</b>				<b>-3.8083</b>	<b>-3.3313</b>	<b>0.8905</b>	<b>0.0096</b>	<b>17.0053</b>	<b>10.9811</b>				<b>-4.8</b>	<b>20.22</b>	<b>15.6</b>	<b>1,17,091</b>	<b>4,74,513</b>	<b>8,26,095</b>

## Top Funds recommended based on investment time frame

### Equity Funds

Sr. No.	Category	Fund Manager	NAV	AUM (in ` Cr)	Lumpsum Investment						Portfolio Attributes			SIP Investment					
					Abs Return(%)			CAGR (%)			Beta	Sharpe Ratio	Information Ratio	Investment Value of ` 10,000 per month			Present Value ( ` )		
					1 M	3 M	6 M	1 Y	3 Y	5 Y				1 Y	3 Y	5 Y	1 Y	3 Y	5 Y
<b>Midcap (Time Frame: 3 Years Plus)</b>																			
1	Edelweiss Mid Cap Fund	Trideep Bhattacharya, Sahil Shah	51.40	2481	-2.52	-4.81	1.84	1.04	22.03	11.91	0.93	0.23	-0.02	-7.83	27.03	19.26	1,15,217	5,15,397	9,31,980
2	Kotak Emerging Equity Fund	Pankaj Tibrewal	74.78	23335	-2.60	-2.61	1.79	2.99	20.55	13.42	0.91	0.22	-0.11	-4.82	27.22	19.94	1,17,079	5,16,594	9,45,197
3	Nippon India Growth Fund	Manish Gunwani, Dhrumil Shah	2119.13	13597	-2.85	-3.66	2.97	1.81	21.19	13.17	0.93	0.23	-0.04	-4.28	27.29	19.76	1,17,412	5,17,017	9,41,645
	<b>Nifty Midcap 150—TRI</b>				<b>-4.06</b>	<b>-3.93</b>	<b>1.59</b>	<b>0.57</b>	<b>21.71</b>	<b>12.15</b>				<b>-7.31</b>	<b>27.11</b>	<b>18.81</b>	<b>1,15,546</b>	<b>5,15,891</b>	<b>9,23,093</b>
<b>Small- Cap (Time Frame: 3 Years Plus)</b>																			
1	Nippon India Small Cap	Samir Rachh, Kinjal Desai	91.02	23701	-2.87	-1.86	5.64	3.59	31.09	15.11	0.91	0.29	0.30	-0.59	40.52	25.85	1,19,648	5,99,694	1066169
2	Quant Small Cap	Ankit Pande,Vasav Sahgal	141.20	2870	-4.61	3.32	11.64	0.52	48.39	22.87	0.96	0.39	0.46	-8.84	59.30	36.24	1,14,590	7,23,787	12,99,973
3	SBI Small Cap	R. Srinivasan	111.18	15348	-2.77	-3.49	3.57	4.27	25.47	13.42	0.76	0.28	-0.01	0.19	32.48	23.3	1,20,114	5,48,960	10,12,855
	<b>NIFTY Smallcap 250 - TRI</b>				<b>-4.20</b>	<b>-2.43</b>	<b>2.75</b>	<b>-7.94</b>	<b>23.03</b>	<b>7.61</b>				<b>-11.38</b>	<b>31.63</b>	<b>18.07</b>	<b>1,12,987</b>	<b>5,43,685</b>	<b>9,08,914</b>
<b>ELSS - Tax Savings (Time Frame: 3 Years Plus)</b>																			
1	DSP Tax Saver	Rohit Singhanian, Kaushal Maroo	82.62	10445	-2.46	-1.19	2.99	-0.12	17.42	11.92	0.97	0.19	0.03	-7.77	20.35	16.3	1,15,255	4,75,304	875188.2
2	IDFC Tax Advt(ELSS)	Daylynn Pinto	100.46	4026	-1.87	-1.31	4.06	0.19	22.11	11.54	1.08	0.22	0.24	-3.19	27.65	18.63	1,18,075	5,19,191	9,19,755
3	Quant Tax Plan(G)	Ankit Pande, Vasav Sahgal	227.03	2506	-9.40	-9.14	-0.15	-1.05	35.29	19.66	1.02	0.34	0.40	1.63	44.41	31.84	1,20,969	6,24,753	11,97,583
	<b>NIFTY 500—TRI</b>				<b>-3.81</b>	<b>-3.33</b>	<b>0.89</b>	<b>0.01</b>	<b>17.01</b>	<b>10.98</b>				<b>-4.80</b>	<b>20.22</b>	<b>15.6</b>	<b>1,17,091</b>	<b>4,74,513</b>	<b>8,26,095</b>
<b>Index Funds (Time Frame: 3 Years Plus)</b>																			
1	Motilal Oswal Nifty Midcap 150 Index Fund-Reg(G)	Swapnil P Mayekar	20.08	661	-4.09	-4.09	1.00	-0.48	20.61	-	0.98	0.22	-0.36	-8.40	-	-	1,14,866	-	-
2	Nippon India ETF Nifty 50 BeES	Mehul Dama	195.20	10392	-2.06	-1.09	2.99	2.91	16.29	11.93	1.00	0.17	-0.09	-2.28	18.56	15.42	1,18,625	4,64,719	8,58,703
3	UTI Nifty 50 Index Fund-Reg(G)	Sharwan Kumar Goyal, Ayush Jain	119.96	9337	-2.09	-1.16	2.86	2.61	15.98	11.65	1.00	0.16	-0.29	-2.64	18.21	15.09	1,18,413	4,62,707	8,52,632

## Top Funds recommended based on investment time frame

### Equity Funds

Sr. No.	Category	Fund Manager	NAV	AUM (in ` Cr)	Lumpsum Investment						Portfolio Attributes			SIP Investment					
					Abs Return(%)			CAGR (%)			Beta	Sharpe Ratio	Information Ratio	Investment Value of ` 10,000 per month			Present Value (`)		
					1 M	3 M	6 M	1 Y	3 Y	5 Y				1 Y	3 Y	5 Y	1 Y	3 Y	5 Y
<b>Healthcare (Time Frame: 3 Years Plus)</b>																			
1	Nippon India Pharma	Sailesh Raj Bhan, Kinjal Desai	272.63	4563	-3.56	-7.68	-0.36	-6.82	20.48	14.17	0.95	0.22	0.17	-20.61	17.08	17.83	1,06,953	4,56,071	9,04,284
2	SBI Healthcare Opp	Tanmaya Desai	216.88	1660	-2.87	-5.10	3.66	-3.16	20.78	11.67	0.92	0.23	0.15	-17.63	16.58	15.16	1,08,940	4,53,172	8,53,964
3	Tata India Pharma & Healthcare	Meeta Shetty	16.12	516	-2.97	-7.37	-0.44	-6.50	19.08	13.08	0.77	0.22	0.09	-17.15	16.01	16.58	1,09,254	4,49,849	8,80,528
	<b>NIFTY PHARMA—TRI</b>				<b>-3.59</b>	<b>-10.10</b>	<b>-3.60</b>	<b>-9.81</b>	<b>16.04</b>	<b>6.89</b>				<b>-18.11</b>	<b>11.72</b>	<b>9.89</b>	<b>1,08,624</b>	<b>4,25,114</b>	<b>7,59,553</b>
<b>Banking (Time Frame: 3 Years Plus)</b>																			
1	ICICI Pru Banking & Fin Serv	Roshan Chutkey	88.39	5519	-4.08	0.16	5.48	2.24	9.91	7.67	1.01	0.10	0.02	-9.98	12.9	9.18	1,13,874	4,31,853	7,47,363
2	Nippon India Banking & Financial Services	Vinay Sharma, Bhavik Dave	390.58	4020	-6.15	-0.37	6.24	4.88	12.28	7.83	1.06	0.13	0.12	-5.96	16.89	10.21	1,16,379	4,54,942	7,65,106
3	Sundaram Fin Serv Opp	Rohit Seksaria, Ashish Aggarwal	64.79	619	-4.28	0.60	8.07	6.36	11.97	9.90	0.97	0.12	0.09	-9.60	11.94	10.56	1,14,112	4,26,345	7,71,150
	<b>NIFTY BANK - TRI</b>				<b>-3.59</b>	<b>-10.10</b>	<b>-3.60</b>	<b>-9.81</b>	<b>16.04</b>	<b>6.89</b>				<b>-18.11</b>	<b>11.72</b>	<b>9.89</b>	<b>1,08,624</b>	<b>4,25,114</b>	<b>7,59,553</b>
<b>Theme (Time Frame: 3 Years Plus)</b>																			
1	HSBC Business Cycles Fund	Ankur Arora, Venugopal Manghat	24.32	572.16	-2.27	3.3	18.38	4.71	15.68	6.43	1.06	0.18	-0.003	-4.46	18.51	12.01	1,17,301	464430.3	7,96,628
2	ICICI Pru Commodities	Lalit Kumar	28.3	738.06	1.36	16.56	29.88	14.81	39.12	-	1.07	0.32	0.34	-9.39	-	-	1,14,241	-	-
4	ICICI Pru India Opp	Sankaran Naren, Roshan Chutkey	20.39	7037.42	-1.45	7.09	20.72	18.96	24.19	-	1.03	0.24	0.16	8.42	31.53	-	1,24,935	5,43,025	-
	<b>NIFTY 500—TRI</b>				<b>-2.54</b>	<b>6.41</b>	<b>16.73</b>	<b>3.55</b>	<b>17.37</b>	<b>11.79</b>				<b>-4.8</b>	<b>20.22</b>	<b>15.6</b>	<b>1,17,091</b>	<b>4,74,513</b>	<b>8,26,095</b>
<b>Global (Time Frame: 3 Years Plus)</b>																			
1	ICICI Pru US Bluechip Equity	Rohan Maru, Sharmila Dmello	49.62	2121	14.1214	22.76	10.05	9.95	15.63	15.89	0.84	0.13	0.15	-9.09	12.43	15.47	1,14,430	4,29,144	8,59,662
	<b>S&amp;P 500</b>				<b>8.17</b>	<b>11.20</b>	<b>-0.45</b>	<b>-7.62</b>	<b>8.38</b>	<b>8.40</b>				<b>-13.15</b>	<b>10.11</b>	<b>11.38</b>	<b>1,11,851</b>	<b>4,15,952</b>	<b>7,85,576</b>

## Top Funds recommended based on investment time frame

### Equity Funds

Sr. No.	Category	Fund Manager	NAV	AUM(in Cr)	Lumpsum Investment						Portfolio Attributes			SIP Investment					
					Abs Return(%)			CAGR (%)			Beta	Sharpe Ratio	Information Ratio	CAGR (%)			Investment Value of ₹ 10,000 per month		
					1 M	3 M	6 M	1 Y	3 Y	5 Y				1 Y	3 Y	5 Y	1 Y	3 Y	5 Y
<b>Multi-Cap (Time Frame: 3 Years Plus)</b>																			
1	ICICI Pru Multicap	Sankaran Naren, Anand Sharma	460	7037	-2.12	-1.90	3.27	1.73	16.47	10.44	0.93	0.16	0.08	-7.84	18.46	13.614	1,15,212	4,64,180	8,25,524
2	Nippon India Multi Cap	Sailesh Raj Bhan, Ashutosh Bhargava	163	14160	-2.44	-2.69	4.83	8.10	19.50	11.26	1.01	0.19	0.31	3.70	25.71	16.714	1,22,192	5,07,387	8,83,005
3	Quant Active	Ankit Pande, Vasav Sahgal	421	3544	-9.43	-6.69	1.42	-1.63	32.37	18.88	1.02	0.32	0.59	-2.05	38.97	29.248	1,18,765	5,89,770	11,39,491
	<b>Nifty500 Multicap 50:25:25 - TRI</b>				<b>-3.93</b>	<b>-3.24</b>	<b>1.39</b>	<b>-1.51</b>						<b>-6.37</b>	<b>-</b>	<b>-</b>	<b>1,16,124</b>	<b>-</b>	<b>-</b>
<b>Value (Time Frame: 3 Years Plus)</b>																			
1	ICICI Pru Value Discovery	Sankaran Naren, Dharmesh Kakkad	279.28	27515	-0.42	2.33	8.86	8.92	25.96	13.72	0.85	0.28	0.23	7.40	28.96	20.01	1,24,347	5,27,185	9,46,709
2	IDFC Sterling Value	Anoop Bhaskar, Daylynn Pinto	92.33	5178	-1.75	-0.80	4.27	0.17	23.95	10.61	1.15	0.23	0.23	-2.54	32.61	19.21	1,18,472	5,49,728	9,30,882
3	Nippon India Value	Meenakshi Dawar, Kinjal Desai	124.45	4849	-3.53	-3.37	2.80	-0.76	19.18	10.80	1.02	0.20	0.15	-6.12	22.57	16.35	1,16,280	4,88,533	8,76,207
	<b>NIFTY 500—TRI</b>				<b>-3.81</b>	<b>-3.33</b>	<b>0.89</b>	<b>0.01</b>	<b>17.01</b>	<b>10.98</b>				<b>-4.80</b>	<b>20.22</b>	<b>15.6</b>	<b>1,17,091</b>	<b>4,74,513</b>	<b>8,26,095</b>

## Top Funds recommended based on investment time frame

### Hybrid Funds

Sr. No.	Category	Fund Manager	NAV	AUM (in ` Cr)	Lumpsum Investment					Portfolio Attributes			SIP Investment						
					Abs Return(%)			CAGR (%)		Beta	Sharpe Ratio	Information Ratio	Investment Value of ` 10,000 per month			Present Value ( ` )			
					1 M	3 M	6 M	1 Y	3 Y				5 Y	1 Y	3 Y	5 Y	1 Y	3 Y	5 Y
<b>Aggressive Hybrid (Time Frame: 2 Years Plus)</b>																			
1	Franklin India Equity Hybrid	Rajasa Kakulavarapu, Anand Radhakrishnan	180.33	1398	-2.08	-1.34	3.59	1.35	13.42	9.29	1.11	0.17	0.03	-6.13	14.28	11.63	1,16,275	4,39,814	7,89,923
2	ICICI Pru Equity & Debt	Sankaran Naren, Mittul Kalawadia	241.40	21282	-0.75	0.10	5.92	6.70	21.16	13.21	1.15	0.24	0.21	9.59	27.03	19.43	1,25,609	5,15,397	9,35,179
3	Quant Absolute	Sanjeev Sharma, Ankit Pande	292.78	950	-6.44	-5.87	1.57	4.38	28.63	17.34	0.75	0.34	0.25	4.63	34.55	26.08	1,22,739	5,61,868	10,70,841
	<b>CRISIL Hybrid 35+65 - Aggressive Index</b>				<b>-2.23</b>	<b>-1.34</b>	<b>1.78</b>	<b>2.66</b>	<b>13.78</b>	<b>10.64</b>				<b>-2.95</b>	<b>14.23</b>	<b>12.89</b>	<b>1,18,224</b>	<b>4,39,495</b>	<b>8,12,483</b>
<b>Multi Asset Allocation (Time Frame: 3 Year Plus)</b>																			
1	HDFC Multi-Asset	Srinivasan Ramamurthy, Anil Bamboli	50.05	1636	-0.35	1.71	4.21	4.90	14.29	9.92	0.65	0.19	-0.10	-0.12	15.04	12.52	1,19,928	4,44,179	8,05,725
2	ICICI Pru Multi-Asset	Sankaran Naren, Ihab Dalwai	480.17	15770	-0.70	2.85	8.24	11.29	21.35	12.86	0.25	0.25	0.18	13.25	25.68	18.46	1,27,679	5,07,238	9,16,392
3	Quant Multi Asset	Sanjeev Sharma, Ankit Pande	85.95	530	-4.16	0.29	6.71	4.75	29.87	20.12	4.63	0.30	0.30	4.73	35.15	27.17	1,22,799	5,65,645	10,94,294
	<b>NIFTY 50 - TRI</b>				<b>-3.81</b>	<b>-3.33</b>	<b>0.89</b>	<b>0.01</b>	<b>17.01</b>	<b>10.98</b>				<b>-4.80</b>	<b>20.22</b>	<b>15.60</b>	<b>1,17,091</b>	<b>4,74,513</b>	<b>8,62,095</b>
	<b>Crisil Short Term Bond Fund Index</b>				<b>0.70</b>	<b>2.06</b>	<b>2.95</b>	<b>4.36</b>	<b>5.92</b>	<b>7.01</b>				<b>1.14</b>	<b>4.83</b>	<b>6.43</b>	<b>1,20,682</b>	<b>3,86,405</b>	<b>70,17,228</b>
<b>Balance Advantage Fund(Time Frame: 3 Year Plus)</b>																			
1	Edelweiss Balanced Advantage	Bhavesh Jain, Bharat Lahoti	36.55	8962	-0.81	-0.38	2.52	1.27	13.48	10.15	0.50	0.22	-0.10	-4.12	13.56	12.39	1,17,511	4,35,657	8,03,485
2	HDFC Balanced Advantage	Gopal Agrawal, Srinivasan Ramamurthy	323.51	51027	-1.46	1.30	7.41	12.36	18.67	11.17	0.83	0.20	0.04	7.82	21.02	15.17	1,24,589	4,79,308	8,54,136
3	Nippon India Balanced Advantage Fund(G)	Amar Kalkundrikar, Ashutosh Bhargava	126.64	6772	-0.95	-0.51	2.51	3.97	10.49	7.71	0.54	0.14	-0.17	-1.62	11.07	9.58	1,19,029	4,21,388	7,54,242
	<b>NIFTY 50 - TRI</b>				<b>-3.81</b>	<b>-3.33</b>	<b>0.89</b>	<b>0.01</b>	<b>17.01</b>	<b>10.98</b>				<b>-4.80</b>	<b>20.22</b>	<b>15.60</b>	<b>1,17,091</b>	<b>4,74,513</b>	<b>8,62,095</b>
	<b>Crisil Short Term Bond Fund Index</b>				<b>0.70</b>	<b>2.06</b>	<b>2.95</b>	<b>4.36</b>	<b>5.92</b>	<b>7.01</b>				<b>1.14</b>	<b>4.83</b>	<b>6.43</b>	<b>1,20,682</b>	<b>3,86,405</b>	<b>70,17,228</b>

## Top Funds recommended based on investment time frame

### Hybrid Funds

Sr. No.	Category	Fund Manager	NAV	AUM (in ` Cr)	Lumpsum Investment						Portfolio Attributes			SIP Investment					
					Abs Return(%)			CAGR (%)			Beta	Sharpe Ratio	Information Ratio	Investment Value of ` 10,000 per month			Present Value ( ` )		
					1 M	3 M	6 M	1 Y	3 Y	5 Y				1 Y	3 Y	5 Y	1 Y	3 Y	5 Y
<b>Equity Savings (Time Frame: At least 1 Year )</b>																			
1	HDFC Equity Savings	Srinivasan Ramamurthy, Krishan Daga	50.44	2615	-0.76	0.48	3.47	3.71	10.80	7.51	-0.19	0.17	0.18	0.83	11.44	9.34	1,20,494	4,23,502	7,50,112
2	Mahindra Manulife Equity Savings Dhan Sanchay Yojana	Fatema Pacha, Manish Lodha	15.76	435	-1.49	-1.15	1.65	0.24	10.37	7.45	0.08	0.15	0.16	-0.76	11.88	10.03	1,19,544	4,26,033	7,62,038
3	Sundaram Equity Savings	Sudhir Kedia, Rohit Seksaria	51.96	423	-0.94	-0.97	2.50	2.38	12.40	8.44	0.06	0.23	0.24	1.37	12.81	10.69	1,20,815	4,31,317	7,73,379
	<b>CRISIL Liquid Fund Index</b>				<b>0.54</b>	<b>1.67</b>	<b>3.16</b>	<b>5.36</b>	<b>4.46</b>	<b>5.54</b>				<b>4.17</b>	<b>4.13</b>	<b>5.01</b>	<b>1,22,468</b>	<b>3,82,531</b>	<b>6,78,042</b>
<b>Arbitrage (Time Frame: 3 Months Plus)</b>																			
1	IDFC Arbitrage	Nemish Sheth	27.43	3622	0.66	1.79	2.87	4.35	3.80	4.72	0.49	-0.59	0.12	3.41	3.64	4.37	1,22,025	3,79,807	6,67,741
2	Nippon India Arbitrage	Anand Devendra Gupta	22.49	8841	0.61	1.74	2.78	4.37	4.07	4.95	0.45	-0.46	0.24	3.74	3.96	4.67	1,22,216	3,81,608	6,72,587
3	SBI Arbitrage Opportunities	Neeraj Kumar	28.48	7494	0.67	1.90	3.08	4.87	4.00	4.81	0.62	-0.43	0.23	4.09	3.91	4.50	1,22,423	3,81,319	6,69,846
	<b>Nifty 50 Arbitrage</b>				<b>0.65</b>	<b>1.79</b>	<b>2.79</b>	<b>4.38</b>	<b>3.56</b>	<b>4.42</b>				<b>4.17</b>	<b>3.81</b>	<b>4.24</b>	<b>1,22,467</b>	<b>3,80,778</b>	<b>6,29,023</b>
	<b>CRISIL Liquid Fund Index</b>				<b>0.54</b>	<b>1.67</b>	<b>3.16</b>	<b>5.36</b>	<b>4.46</b>	<b>5.54</b>				<b>4.17</b>	<b>4.13</b>	<b>5.01</b>	<b>1,22,468</b>	<b>3,82,531</b>	<b>6,78,042</b>
<b>Conservative (Time Frame: 3 Months Plus)</b>																			
1	HDFC Hybrid Debt	Srinivasan Ramamurthy, Shobhit Mehrotra	63.12	2737	0.03	1.74	4.40	5.45	9.94	7.67	0.10	0.22	0.24	0.75	9.64	8.53	1,20,446	4,13,266	7,36,252
2	Kotak Debt Hybrid	Devender Singhal, Abhishek Bisen	44.70	1651	-0.13	0.92	3.40	4.15	10.37	8.67	1.24	0.24	0.24	-0.04	9.93	9.63	1,19,977	4,14,925	7,55,125
	<b>CRISIL Hybrid 85+15 - Conservative Index</b>				<b>0.16</b>	<b>1.78</b>	<b>3.10</b>	<b>4.32</b>	<b>7.85</b>	<b>8.19</b>				<b>-2.29</b>	<b>5.94</b>	<b>7.65</b>	<b>1,18,620</b>	<b>3,92,564</b>	<b>7,21,452</b>

## Top Funds recommended based on investment time frame

### Debt Funds

Sr. No.	Category	Fund Manager	NAV	AUM (in Cr)	Lumpsum Investment					Portfolio Attributes					SIP Investment				
					Annualised Return(%)			CAGR (%)		YTM	Average Maturity (Yrs)	Standard Deviation	Sharpe Ratio	Information Ratio	Investment Value of 10,000 per month		Present Value (₹)		
					1 M	3 M	6 M	1 Y	3 Y						1 Y	3 Y	1 Y	3 Y	
<b>Liquid (Time Frame: 1 Day - 3 Months)</b>																			
1	Aditya Birla SL Liquid	Kaustubh Gupta, Sunaina da Cunha	355.96	35226	6.11	6.5	6.07	5.15	4.16	6.81	0.16	0.36	0.06	-1.1	3.53	4.44	1,22,093	3,84,261	
2	Baroda BNP Paribas Liquid	Vikram Pamnani, Mayank Prakash	2543.86	7014	6.3	6.54	6.14	5.2	4.16	6.72	0.12	0.39	0.05	-0.58	3.6	4.39	1,22,132	3,83,955	
3	Mirae Asset Cash Managem	Abhishek Iyer	2317.78	5737	6.19	6.47	6.07	5.14	4.14	6.65	0.11	0.35	0.08	-1.04	3.6	4.41	1,22,138	3,84,052	
	<b>Crisil Liquid Fund Index</b>				<b>6.36</b>	<b>6.61</b>	<b>6.26</b>	<b>5.36</b>	<b>4.46</b>						<b>3.94</b>	<b>4.79</b>	<b>1,22,335</b>	<b>3,86,174</b>	
<b>Ultra Short Term (Time Frame: 3 Months - 6 Months)</b>																			
1	Aditya Birla SL Savings	Kaustubh Gupta, Sunaina da Cunha	459.24	14991	6.39	6.67	5.92	5.05	5.18	7.4	0.51	0.91	0.39	0.27	4.86	6.43	1,22,872	3,95,259	
2	HDFC Ultra Short Term	Anil Bamboli, Vikash Agarwal	12.78	13163	5.88	6.44	5.67	4.8	4.82	6.99	0.36	0.79	0.3	0.18	4.28	5.75	1,22,533	3,79,754	
3	ICICI Pru Ultra Short Term Fund	Manish Banthia, Ritesh Lunawat	23.35	12890	5.98	6.47	5.68	4.83	4.97	7.32	0.42	0.75	0.39	-0.08	4.78	6.26	1,22,825	3,94,337	
	<b>Crisil Liquid Fund Index</b>				<b>6.36</b>	<b>6.61</b>	<b>6.26</b>	<b>5.36</b>	<b>4.46</b>						<b>3.94</b>	<b>4.79</b>	<b>122335.2</b>	<b>386174.2</b>	
<b>Money Market (Time Frame: 6 Months - 1 Year)</b>																			
1	Aditya Birla SL Money Manager	Kaustubh Gupta, Mohit Sharma	309.3	13580	6.47	6.99	6.09	5.17	5.12	7.18	0.35	0.89	0.36	0.28	4.45	6.03	1,22,631	3,93,039	
2	HDFC Money Market	Vikash Agarwal	4787.97	14821	6.23	6.83	5.96	5.05	5.04	7.01	0.34	0.94	0.32	0.25	4.35	5.96	1,22,575	3,92,668	
3	UTI Money Market	Anju Chhajer	2576.86	8214	6.32	6.89	6.1	5.21	4.92	7.28	0.35	0.65	0.41	0.23	4.28	5.72	1,22,533	3,91,302	
	<b>Crisil Liquid Fund Index</b>				<b>6.36</b>	<b>6.61</b>	<b>6.26</b>	<b>5.36</b>	<b>4.46</b>						<b>3.94</b>	<b>4.79</b>	<b>1,22,335</b>	<b>3,86,174</b>	
<b>Floating Rate (More than 2 years)</b>																			
1	Aditya Birla SL Floating Rate	Kaustubh Gupta, Harshil Suvarnkar	289.48	12488	5.99	6.64	5.98	5.13	5.59	7.32	0.55	1.47	0.32	0.28	5.66	7.25	1,23,341	3,99,837	
2	HDFC Floating Rate Debt	Shobhit Mehrotra, Vikash Agarwal	41.25	14787	5.24	6.02	6.62	4.9	5.86	7.73	3.89	1.38	0.4	0.18	6.41	7.78	1,23,776	4,02,827	
3	SBI Floating Rate Debt Fund-	Rajeev Radhakrishnan, Ardhendu Bhattacharya	11.03	1842	6.03	6.97	5.23	4.62	-	7.53	1.23	0.97	0.13	0.23	5.56	-	1,02,264	-	
	<b>Crisil Liquid Fund Index</b>				<b>6.36</b>	<b>6.61</b>	<b>6.26</b>	<b>5.36</b>	<b>4.46</b>						<b>3.94</b>	<b>4.79</b>	<b>1,22,335</b>	<b>3,86,174</b>	

## Top Funds recommended based on investment time frame

### Debt Funds

Sr. No.	Overnight (Time Frame: 1 Day)			Annualised Return(%)								Portfolio Attributes				
	Fund Name	Fund Manager	NAV	AUM (in ` Cr)	1 D	3 D	1W	2 W	1 M	3 M	6 M	YTM	Avg Maturity (Years)	Std Dev	Sharpe	Information Ratio
1	ICICI Pru Overnight	Rahul Goswami, Rohan Maru	1192.14	11993	5.86	5.87	6.05	6.17	6.04	5.94	5.73	6.48	0.01	0.30	-0.33	-0.19
2	Nippon India Overnight	Anju Chhajjer, Siddharth Deb	118.74	8912	5.87	5.88	6.07	6.20	6.07	5.97	5.76	6.47	0.003	0.31	-0.24	-0.21
3	UTI Overnight	Amit Sharma	3010.82	7180	5.86	5.87	6.06	6.20	6.07	5.99	5.78	6.42	0.003	0.30	-0.31	-0.23
	<b>Crisil Liquid Fund Index</b>				<b>6.86</b>	<b>6.78</b>	<b>6.54</b>	<b>6.42</b>	<b>6.36</b>	<b>6.61</b>	<b>6.26</b>					

Sr. No.	Category	Fund Name	Fund Manager	NAV	AUM (in ` Cr)	Lumpsum Investment					Portfolio Attributes					SIP Investment			
						1 M	3 M	6 M	1 Y	3 Y	YTM	Average Maturity (Yrs)	Standard Deviation	Sharpe Ratio	Information Ratio	1 Y	3 Y	1 Y	3 Y
	<b>Low Duration (Time Frame: 6 Months - 1 Year)</b>					Annualised Return(%)			CAGR (%)							CAGR (%)		Present Value ( ` )	
1	Axis Treasury Advantage	Devang Shah, Aditya Pagaria	2594.48	4501	6.13	6.51	5.65	4.69	5.10	7.5	1.2	1.10	0.30	-0.08	4.81	6.57	1,22,842	3,96,048	
2	SBI Magnum Low Duration	Rajeev Radhakrishnan	2951.72	7403	5.97	6.65	5.48	4.35	4.61	7.76	0.89	1.01	0.18	0.10	4.13	5.93	1,22,447	3,92,467	
3	UTI Treasury Advantage	Anurag Mittal	2972.20	3117	6.52	6.56	5.62	4.86	6.86	7.35	0.75	2.56	0.32	0.27	5.16	4.11	1,23,047	3,82,414	
	<b>Crisil Liquid Fund Index</b>				<b>6.36</b>	<b>6.61</b>	<b>6.26</b>	<b>5.36</b>	<b>4.46</b>						<b>3.94</b>	<b>4.79</b>	<b>1,22,335</b>	<b>3,86,174</b>	
	<b>Banking &amp; PSU (Time Frame: More than 3 years)</b>																		
1	ICICI Pru Banking & PSU Debt	Rahul Goswami, Chandni Gupta	27.22	7214	4.97	5.76	6.55	5.35	5.76	7.81	7.41	2.24	0.25	0.19	6.00	7.94	1,23,537	4,03,731	
2	Kotak Banking and PSU Debt	Deepak Agrawal	54.51	5247	4.18	6.34	5.91	4.20	5.75	7.82	6.35	2.41	0.23	0.20	5.82	8.40	1,23,433	4,06,279	
3	Nippon India Banking & PSU Debt	Pranay Sinha, Vivek Sharma	17.34	3979	6.71	7.31	5.39	3.82	5.79	7.67	3.71	2.51	0.21	0.19	6.01	8.62	1,23,542	4,07,559	
	<b>Crisil Short Term Bond Fund Index</b>				<b>8.21</b>	<b>8.16</b>	<b>5.86</b>	<b>4.36</b>	<b>5.92</b>						<b>6.86</b>	<b>8.53</b>	<b>1,24,037</b>	<b>4,07,056</b>	
	<b>ETFs/FOFs (Time Frame: 2 years plus)</b>																		
1	BHARAT Bond ETF - April 2023	Dhawal Dalal, Rahul Dedhia	1,215.59	8067	6.36	7.10	6.08	4.73	6.44	7.02	0.26	2.50	0.28	0.21	6.67	-	1,23,927	-	
2	BHARAT Bond ETF - April 2030	Dhawal Dalal, Rahul Dedhia	1,239.88	15277	8.31	9.38	6.93	5.35	7.23	7.55	6.95	4.60	0.21	0.33	7.24	-	1,24,254	-	
3	BHARAT Bond ETF - April 2031	Dhawal Dalal, Rahul Dedhia	1,106.43	11650	8.29	9.41	7.19	5.08	-	7.55	8.00	3.93	0.05	0.36	6.53	-	1,23,844	-	



## Top Funds recommended based on investment time frame

### Debt Funds

Sr. No.	Category	Fund Manager	NAV	AUM (in Cr)	Lumpsum Investment					Portfolio Attributes					SIP Investment				
					Annualised Return(%)			CAGR (%)		YTM	Average Maturity (Yrs)	Standard Deviation	Sharpe Ratio	Information Ratio	CAGR (%)		Investment Value of ₹ 10,000 per month		
					1 M	3 M	6 M	1 Y	3 Y						1 Y	3 Y	1,20,000	3,60,000	
	<b>Gilts Fund (Time Frame: More than 3 years)</b>																		
1	ICICI Pru Gilt	Rahul Goswami, Anuj Tagra	84.19	2639	4.41	6.12	7.83	6.53	6.28	7.49	8.83	3.79	0.20	0.31	6.35	9.19	1,23,741	4,10,732	
2	Nippon India Gilt Securities	Pranay Sinha, Kinjal Desai	31.84	1144	8.23	9.38	6.86	3.89	4.81	7.48	8.06	3.42	0.10	0.18	4.48	8.15	1,22,653	4,04,910	
3	SBI Magnum Gilt	Dinesh Ahuja	54.65	4141	8.46	9.66	8.39	5.73	6.20	7.07	9.76	3.03	0.23	0.34	5.01	8.94	1,22,961	4,09,324	
	<b>Crisil 10 Yr Gilt Index</b>				<b>10.20</b>	<b>12.61</b>	<b>5.73</b>	<b>4.07</b>	<b>3.60</b>						<b>3.43</b>	<b>6.92</b>	<b>1,22,037</b>	<b>3,98,005</b>	

## SIP Calculator

SIP CALCULATOR		MONTHLY SIP AMOUNT `10,000				
EXPECTED RETURN (PA)	EXPECTED END VALUE FOR MONTHLY INVESTMENT(`)					
	NUMBER OF YEARS					
	5	10	20	25	30	
8.00%	734,769	1,829,460	5,890,204	9,510,264	14,903,594	
10.00%	774,371	2,048,450	7,593,688	13,268,334	22,604,879	
12.00%	816,697	2,300,387	9,892,554	18,788,466	34,949,641	
14.00%	861,951	2,590,689	13,011,660	26,958,264	54,929,710	

CROREPATI CALCULATOR		Goal Amount: `1 Cr				
EXPECTED RETURN (PA)	EXPECTED SIP PER MONTH TO ACHIEVE THE GOAL: `1 Cr					
	NUMBER OF YEARS					
	5	10	15	20	25	
8.00%	136,097	54,661	28,899	16,977	10,515	
10.00%	129,137	48,817	24,127	13,169	7,537	
12.00%	122,444	43,471	20,017	10,109	5,322	
14.00%	116,016	38,600	16,507	7,685	3,709	